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 8 Attorneys for the United States Trustee for Region 17  
 TRACY HOPE DAVIS

10 UNITED STATES BANKRUPTCY COURT

11 DISTRICT OF NEVADA

12 In re:  
 13 MUSCLEPHARM CORPORATION,  
 14 Debtor.

15 Case No: 22-14422-nmc

16 Chapter 11

Hearing Date: January 24, 2023  
 Hearing Time: 9:30 a.m.  
 Location: Telephonic or via Zoom

17 **STIPULATION TO REVISE BRIEFING SCHEDULE ON DEBTOR'S**  
**APPLICATION TO EMPLOY PORTAGE POINT PARTNERS, LLC**  
**AS DEBTOR'S RESTRUCTURING ADVISORS AND JEFFREY**  
**GASBARRA AS DEBTOR'S CHIEF RESTRUCTURING OFFICER**

20 Tracy Hope Davis, United States Trustee for Region 17 ("U.S. Trustee"), by and through  
 21 her undersigned counsel, and the Debtor Musclepharm Corporation (the "Debtor"), by and through  
 22 its undersigned counsel (collectively, the "Parties"), hereby stipulate to the following facts:

23 1. On December 15, 2022, the Debtor filed a voluntary petition under chapter 11 of  
 24 the United States Bankruptcy Code. *See* ECF Docket generally.

25 2. The meeting of creditors under 11 U.S.C. § 341(a) is scheduled for January 19,  
 26 2023. ECF No. 3.

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1           3. On January 3, 2023, the Debtor filed an application to employ Portage Point  
 2 Partners, LLC as the Debtor's restructuring advisors and Jeffrey Gasbarra as the Debtor's chief  
 3 restructuring officer (the "CRO Application"). ECF No. 41.

4           4. The CRO Application is scheduled for hearing on shortened time for the above-  
 5 captioned hearing date and time. ECF No. 82.

6           5. The current deadline to oppose the CRO Application is January 17, 2023. ECF  
 7 No. 41. The Debtor's current reply deadline is January 20, 2023. *Id.*

8           6. The Parties are working diligently towards a possible consensual resolution of the  
 9 U.S. Trustee's concerns with the CRO Application. However, if a resolution cannot be reached,  
 10 due to the complexity of the issues involved, a reasonable amount of time beyond the current  
 11 opposition deadline is needed to finalize the U.S. Trustee's potential opposition and the Debtor's  
 12 potential reply.

13           7. The Parties hereby agree that the deadline for the U.S. Trustee to file an  
 14 opposition to the CRO Application, if any, is extended to January 20, 2023, and the deadline for  
 15 the Debtor to file its reply, if any, is extended to January 23, 2023.

16           8. The U.S. Trustee will promptly upload a proposed order requesting approval of  
 17 the stipulated agreement set forth herein.

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 19           Dated: January 17, 2023

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 21           January 17, 2023

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 23           MUSCLEPHARM CORPORATION  
 24           DEBTOR

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 26           UNITED STATES TRUSTEE  
 27           TRACY HOPE DAVIS

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 29           /s/ Athanasiос E. Agelakopoulos  
 30 By: Athanasiос E. Agelakopoulos, SBN 14339  
 31           Samuel A. Schwartz  
 32           Attorneys for the Debtor

33           \_\_\_\_\_  
 34           /s/ Jared A. Day  
 35 By: Jared A. Day  
 36           Trial Attorney for the U.S. Trustee